

**FACT BOOK**  
**2010/4-2011/9**



FACT BOOK Contents  
FACT BOOK 目次

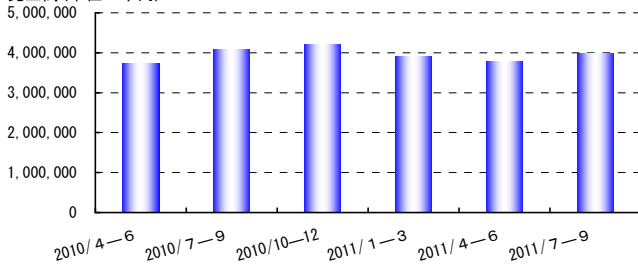
Selected financial indicator (consolidated) 主要財務指標 (連結) .....	1
The same period of the previous year (consolidated) 前年同期比較 (連結) .....	2
Growth (consolidated) 成長性指標 (連結) .....	3
Stability (consolidated) 安定性指標 (連結) .....	4
Profitability (consolidated) 収益性指標 (連結) .....	5
Efficiency (consolidated) 効率性指標 (連結) .....	6
Per employee (consolidated) 従業員一人当たりの指標 (連結) .....	7
Business segment (consolidated) 部門別 (連結) .....	8
Status of shareholdings (As of September 30, 2011) 株式等の状況 (平成23年9月30日現在) .....	9

Selected financial indicator (consolidated)

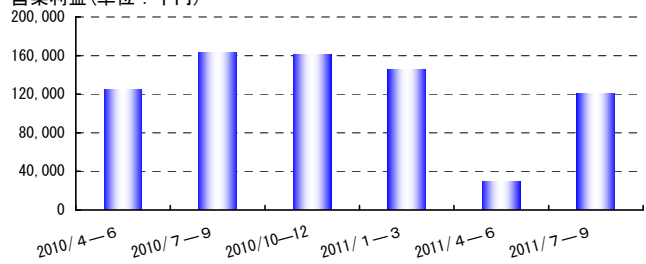
◆主要財務指標(連結)

		2010/4-6	2010/7-9	2010/10-12	2011/1-3	2011/4-6	2011/7-9
Net sales 売上高	(thousands of yen) (千円)	3,739,187	4,081,239	4,209,637	3,915,707	3,774,603	3,993,599
Gross profit 売上総利益	(thousands of yen) (千円)	647,953	677,919	707,870	672,002	574,224	669,573
Selling, general and administrative expenses 販売費及び一般管理費	(thousands of yen) (千円)	523,276	515,114	547,148	526,284	544,675	548,574
Operating income 営業利益	(thousands of yen) (千円)	124,677	162,805	160,721	145,718	29,549	120,998
Ordinary income 経常利益	(thousands of yen) (千円)	114,565	154,985	147,715	185,617	4,370	99,520
Net income or (loss) 四半期純利益又は四半期純損失(▲)	(thousands of yen) (千円)	▲ 19,714	▲ 1,258,653	87,652	39,205	▲ 333	▲ 710,596
Net assets 純資産額	(thousands of yen) (千円)	9,034,914	7,720,850	7,726,735	7,728,811	7,672,341	6,936,776
Total assets 総資産額	(thousands of yen) (千円)	17,262,483	15,636,141	15,695,252	15,432,516	18,677,037	17,756,227
Net assets per share 1株当たり純資産額	(yen) (円)	1,486.75	1,267.79	1,268.75	1,269.10	1,259.58	1,136.82
Net income or (loss) per share 1株当たり四半期純利益又は四半期純損失(▲)	(yen) (円)	▲ 3.28	▲ 209.67	14.60	6.53	▲ 0.06	▲ 118.43
Number of employees 従業員数	(Persons) (名)	516	528	527	527	548	552

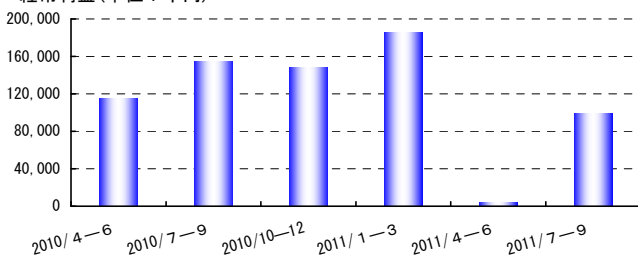
Net sales (Unit: thousands of yen)  
売上高(単位:千円)



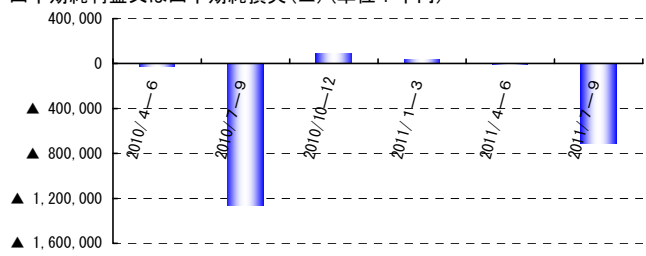
Operating income (Unit: thousand of yen)  
営業利益(単位:千円)



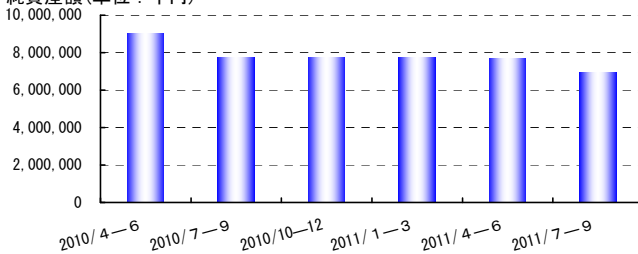
Ordinary income (Unit: thousands of yen)  
経常利益(単位:千円)



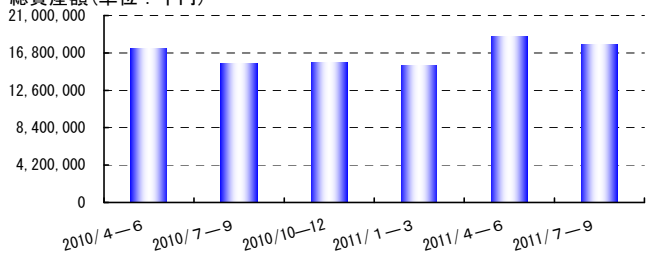
Net income or (loss) (Unit: thousands of yen)  
四半期純利益又は四半期純損失(▲)(単位:千円)



Net assets (Unit: thousands of yen)  
純資産額(単位:千円)



Total assets (Unit: thousands of yen)  
総資産額(単位:千円)

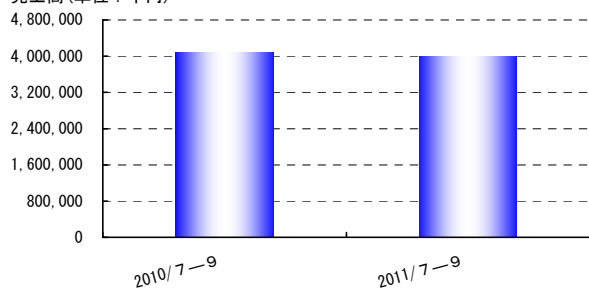


The same period of the previous year (consolidated)

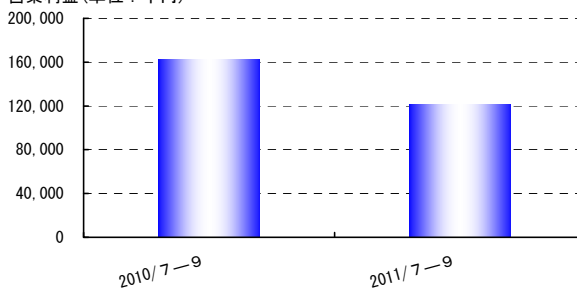
◆前年同期比較(連結)

		2010/7-9	2011/7-9	差異 Difference	前年同期比(%) YoY (%)
Net sales 売上高	(thousands of yen) (千円)	4,081,239	3,993,599	▲ 87,640	▲ 2.1
Gross profit 売上総利益	(thousands of yen) (千円)	677,919	669,573	▲ 8,346	▲ 1.2
Operating income 営業利益	(thousands of yen) (千円)	162,805	120,998	▲ 41,806	▲ 25.7
Ordinary income 経常利益	(thousands of yen) (千円)	154,985	99,520	▲ 55,464	▲ 35.8
Net loss 四半期純損失	(thousands of yen) (千円)	▲ 1,258,653	▲ 710,596	548,057	-
Net assets per share 1株当たり純資産額	(yen) (円)	1,267.79	1,136.82	▲ 130.97	▲ 15.3
Net loss per share 1株当たり四半期純損失	(yen) (円)	▲ 209.67	▲ 118.43	91.24	-
Number of employees 従業員数	(Persons) (名)	528	552	24	-

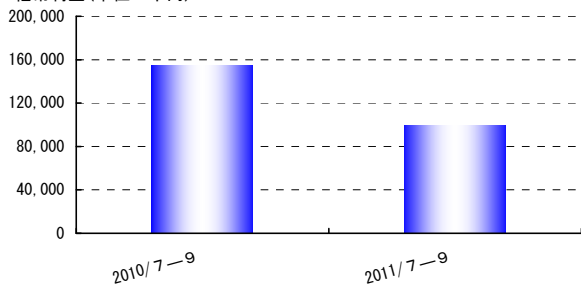
Net sales(Unit: thousand of yen)  
売上高(単位:千円)



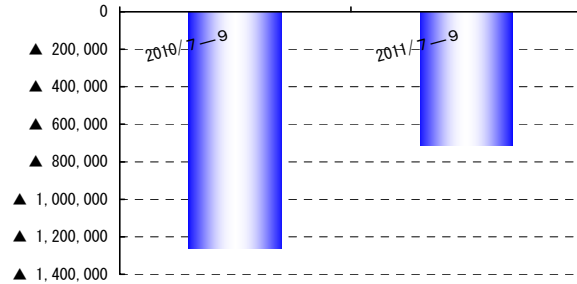
Operating income(Unit: thousand of yen)  
営業利益(単位:千円)



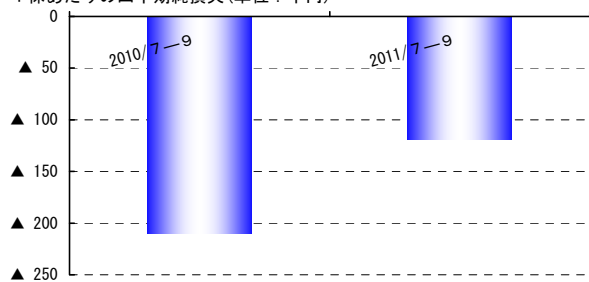
Ordinary income(Unit:thousands of yen)  
経常利益(単位:千円)



Net loss(Unit: thousand of yen)  
四半期純損失(単位:千円)



Net loss per share(Unit: thousand of yen)  
1株あたりの四半期純損失(単位:千円)

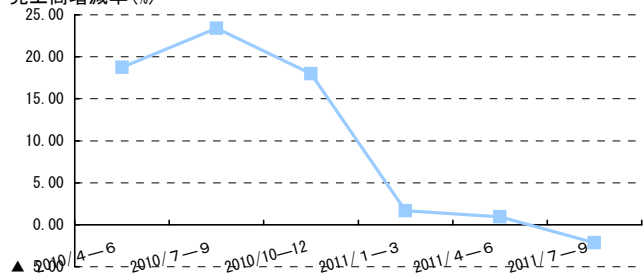


**Growth (consolidated)**  
**◆成長性指標(連結)**

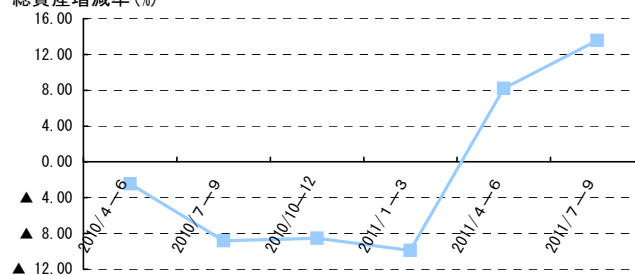
※Compare the same period of the previous year.  
 ※各期間を前年同期と比較。

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9
Net sales growth ratio 売上高増減率 (%)	18.8	23.4	18.0	1.7	0.9	▲ 2.1
Total assets growth ratio 総資産増減率 (%)	▲ 2.5	▲ 8.8	▲ 8.5	▲ 9.9	8.2	13.6
Net assets growth ratio 純資産増減率 (%)	▲ 1.1	▲ 15.1	▲ 14.3	▲ 15.3	▲ 15.1	▲ 10.2

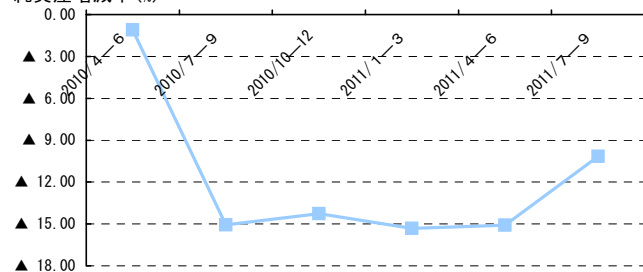
Net sales growth ratio  
売上高増減率 (%)



Total assets growth ratio  
総資産増減率 (%)



Net assets growth ratio  
純資産増減率 (%)

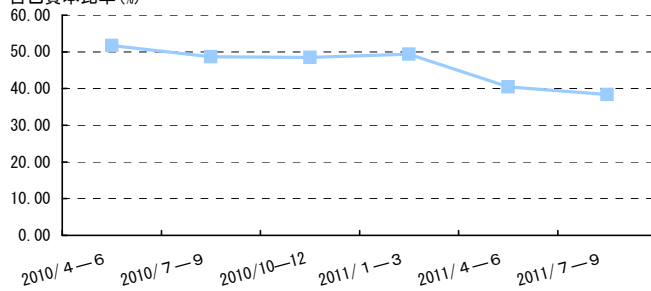


## Stability(consolidated)

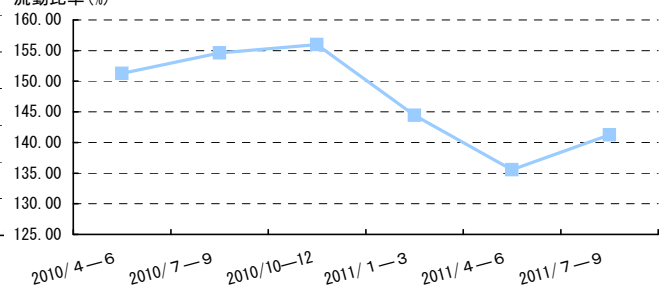
### ◆安定性指標(連結)

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9
Equity ratio 自己資本比率 (%)	51.7	48.7	48.5	49.4	40.5	38.4
Current ratio (Total current assets /Total current liabilities) 流動比率 (流動資産合計/流動負債合計) (%)	151.3	154.6	156.0	144.4	135.5	141.2
Non-current ratio (Total non-current assets /Net assets) 固定比率 (固定資産合計/純資産額) (%)	124.5	127.2	126.2	126.5	167.9	173.2
Liabilities ratio (Total liabilities/Net assets) 負債比率 (負債合計/純資産額) (%)	91.1	102.5	103.1	99.7	143.4	156.0

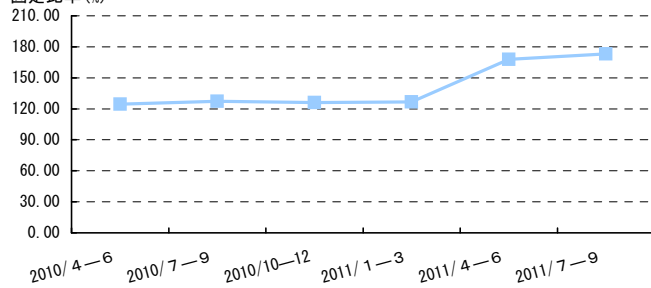
Equity ratio  
自己資本比率 (%)



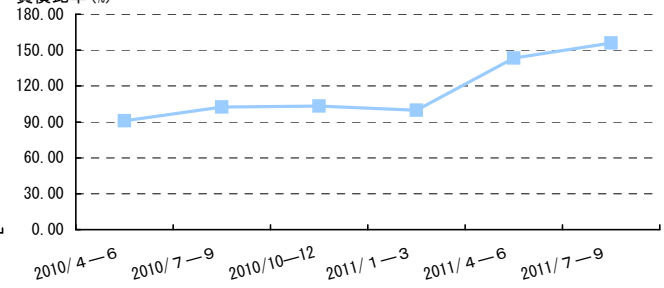
Current ratio  
流動比率 (%)



Non-current ratio  
固定比率 (%)



Liabilities ratio  
負債比率 (%)

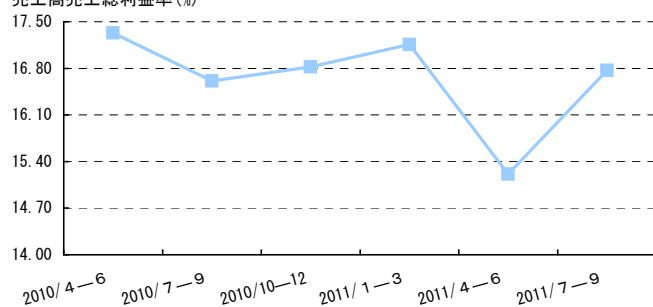


## Profitability(consolidated)

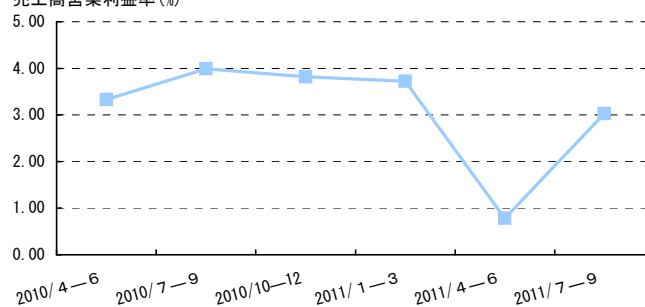
### ◆収益性指標(連結)

	2010/4-6	2010/7-9	2010/10-12	2011/1-3	2011/4-6	2011/7-9
Gross profit ratio 売上高売上総利益率 (%)	17.3	16.6	16.8	17.2	15.2	16.8
Operating income ratio 売上高営業利益率 (%)	3.3	4.0	3.8	3.7	0.8	3.0
Ordinary income ratio 売上高経常利益率 (%)	3.1	3.8	3.5	4.7	0.1	2.5
Net income ratio 売上高四半期純利益率 (%)	▲ 0.5	▲ 30.8	2.1	1.0	▲ 0.0	▲ 17.8
Return on assets ROA 総資産利益率 (%)	▲ 0.1	▲ 8.1	0.6	0.3	0.0	▲ 4.0
Return on equity ROE 純資産利益率 (%)	▲ 0.2	▲ 16.3	1.1	0.5	0.0	▲ 10.2

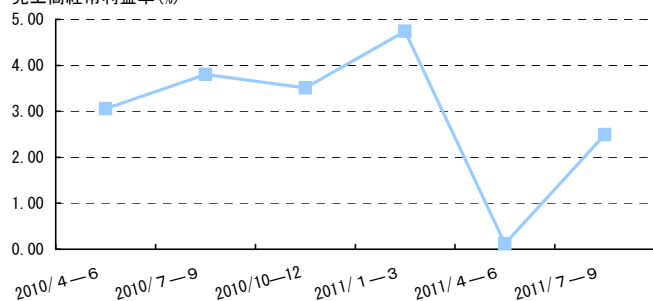
Gross profit ratio  
売上高売上総利益率 (%)



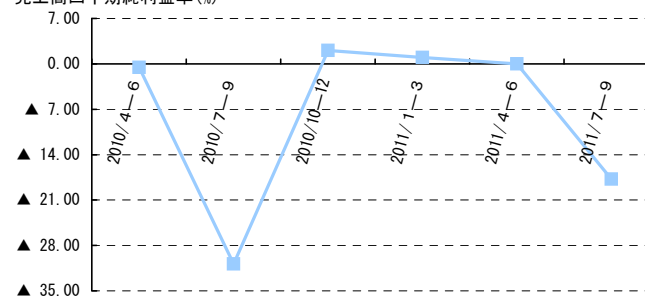
Operating income ratio  
売上高営業利益率 (%)



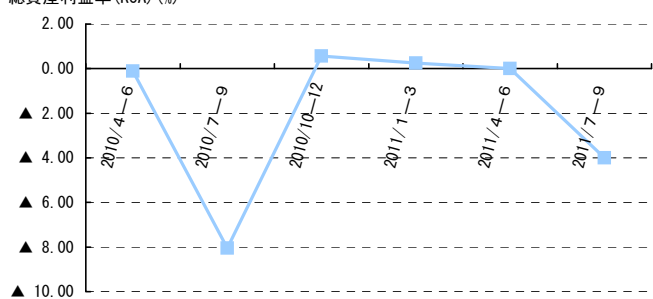
Ordinary income ratio  
売上高経常利益率 (%)



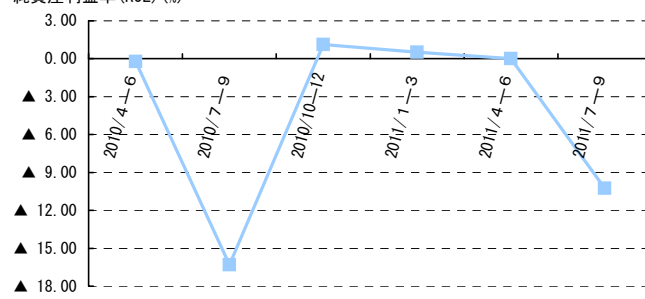
Net income ratio  
売上高四半期純利益率 (%)



Return on assets  
総資産利益率 (ROA) (%)



Return on equity  
純資産利益率 (ROE) (%)

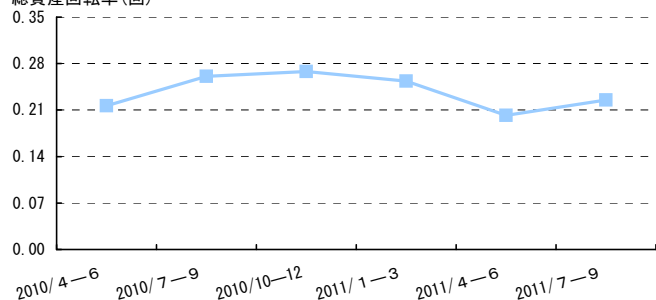


## Efficiency(consolidated)

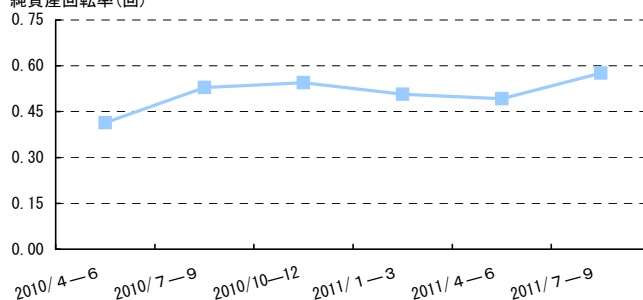
### ◆効率性指標(連結)

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9
Total assets turnover (Net sales/Total assets) 総資産回転率 (売上高/総資産額) (回)	0.2	0.3	0.3	0.3	0.2	0.2
Net assets turnover (Net sales/Net assets) 純資産回転率 (売上高/純資産額) (回)	0.4	0.5	0.5	0.5	0.5	0.6
Property, plant and equipment turnover (Net sales/ Total Property, plant and equipment) 有形固定資産回転率 (売上高/有形固定資産合計) (回)	0.4	0.5	0.5	0.5	0.4	0.4
Note and accounts receivable turnover (Net sales/Note and accounts receivable) 売上債権回転率 (売上高/売上債権) (回)	1.2	1.3	1.2	1.2	1.2	1.2

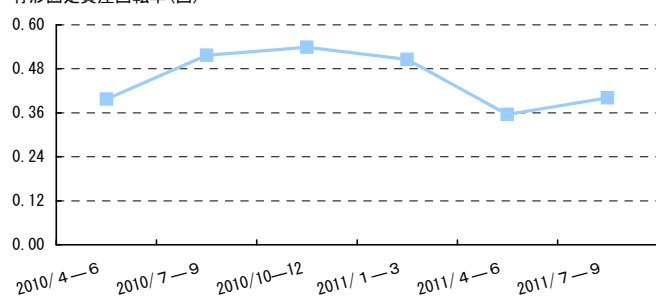
Total assets turnover  
総資産回転率(回)



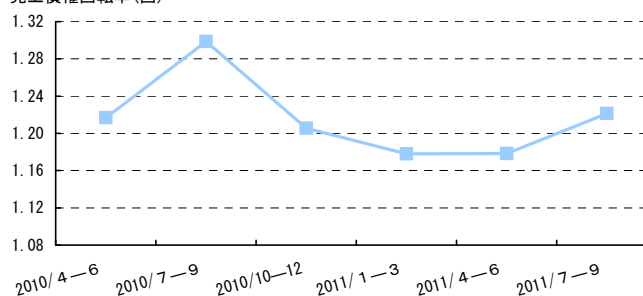
Net assets turnover  
純資産回転率(回)



Property, plant and equipment turnover  
有形固定資産回転率(回)

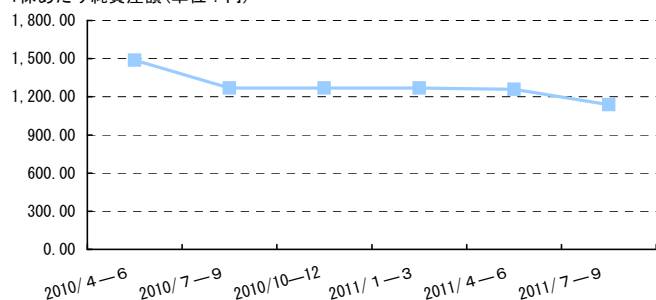


Note and accounts receivable turnover  
売上債権回転率(回)

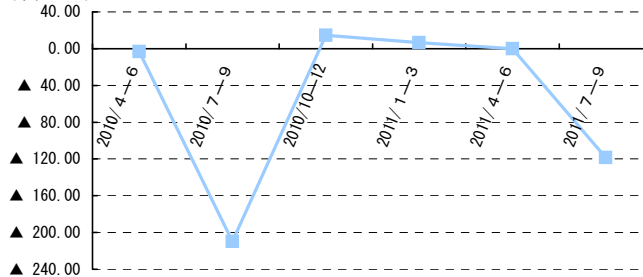


	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9
Net assets per share (yen) 1株あたり純資産額 (円)	1,486.75	1,267.79	1,268.75	1,269.10	1,259.58	1,136.82
Net income or (loss) per share (yen) 1株あたり四半期純利益又は四半期純損失(▲) (円)	▲ 3.28	▲ 209.67	14.60	6.53	▲ 0.06	▲ 118.43

Net assets per share(Unit:yen)  
1株あたり純資産額(単位:円)



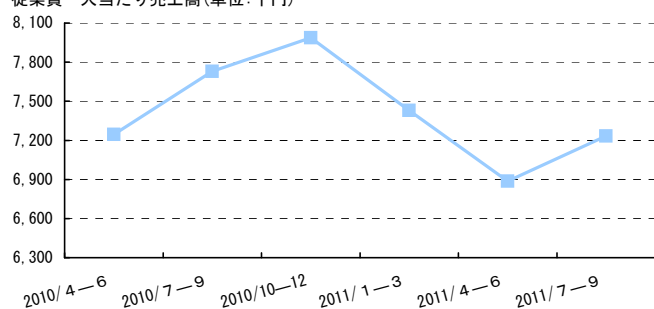
Net income or (loss) per share(Unit:yen)  
1株あたり四半期純利益又は四半期純損失(▲)  
(単位:円)



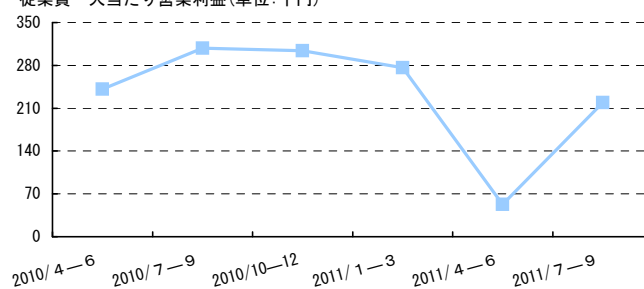
**Per employee (consolidated)**  
**◆従業員一人当たりの指標(連結)**

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9
Net sales per employee (thousands of yen) 従業員一人当たり売上高 (千円)	7,246	7,729	7,987	7,430	6,887	7,234
Operating income per employee (thousands of yen) 従業員一人当たり営業利益 (千円)	241	308	304	276	53	219
Net income or (loss) per employee (thousands of yen) 従業員一人当たり四半期純利益又は 四半期純損失(▲) (千円)	▲ 38	▲ 2,383	166	74	0	▲ 1,287

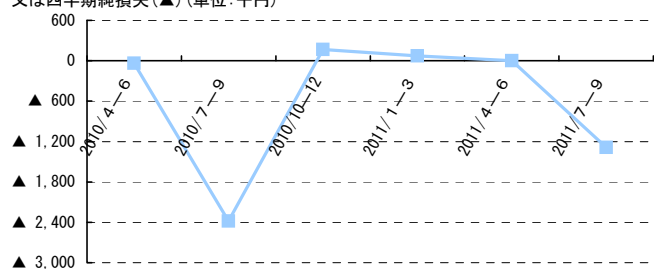
Net sales per employee (Unit: thousands of yen)  
 従業員一人当たり売上高(単位:千円)



Operating income per employee  
 (Unit: thousands of yen)  
 従業員一人当たり営業利益(単位:千円)



Net income or (loss) per employee  
 (Unit: thousands of yen)  
 従業員一人当たり四半期純利益  
 又は四半期純損失(▲)(単位:千円)



## Business segment (consolidated)

### ◆部門別(連結)

Net sales by business segment

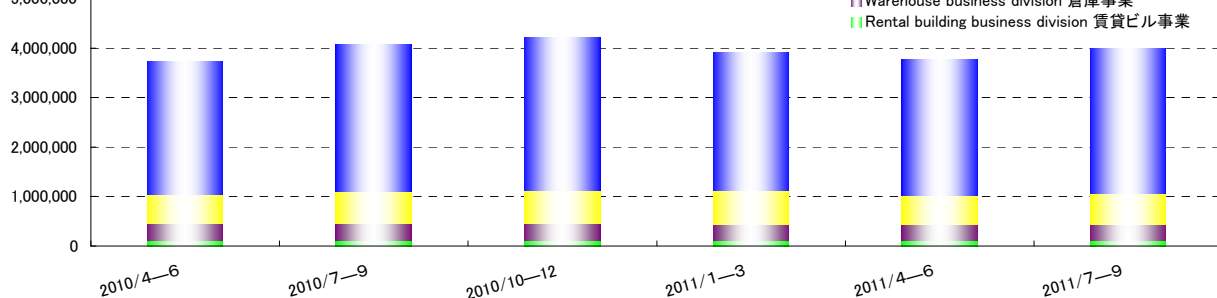
●部門別売上高●

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9	
Packaging business division 梱包事業	(thousands of yen) (千円)	2,690,097	2,976,207	3,093,948	2,794,671	2,761,148	2,935,917
Transportation business division 運輸事業	(thousands of yen) (千円)	593,994	647,370	662,970	684,139	585,340	623,927
Warehouse business division 倉庫事業	(thousands of yen) (千円)	350,657	353,223	348,545	332,472	323,692	329,331
Rental building business division 賃貸ビル事業	(thousands of yen) (千円)	104,438	104,438	104,173	104,423	104,423	104,423
Total 合計	(thousands of yen) (千円)	3,739,187	4,081,239	4,209,637	3,915,707	3,774,603	3,993,599

Net sales by business segment (Unit: thousands of yen)

部門別売上高(単位:千円)

5,000,000



Operating income by business segment

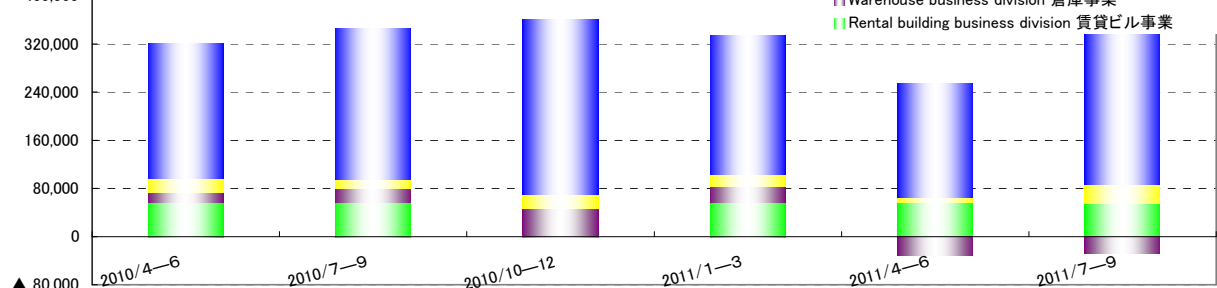
●部門別営業利益●

	2010/4—6	2010/7—9	2010/10—12	2011/1—3	2011/4—6	2011/7—9	
Packaging business division 梱包事業	(thousands of yen) (千円)	224,438	248,940	291,738	231,243	187,928	256,985
Transportation business division 運輸事業	(thousands of yen) (千円)	22,695	16,000	21,988	18,514	8,874	30,595
Warehouse business division 倉庫事業	(thousands of yen) (千円)	17,252	22,608	47,062	27,762	▲ 32,331	▲ 27,168
Rental building business division 賃貸ビル事業	(thousands of yen) (千円)	56,630	56,983	205	55,998	56,866	55,723
Elimination 消去又は全社	(thousands of yen) (千円)	▲ 196,340	▲ 181,728	▲ 200,273	▲ 187,801	▲ 191,788	▲ 195,137
Total 合計	(thousands of yen) (千円)	124,677	162,805	160,721	145,718	29,549	120,999

Operating income by business segment (Unit: thousands of yen)

部門別営業利益(単位:千円)

400,000

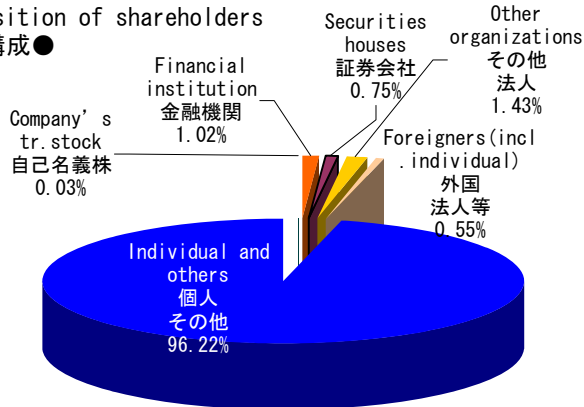


**Status of shareholdings (As of September 30, 2011)**  
**◆株式等の状況(平成23年9月30日現在)**

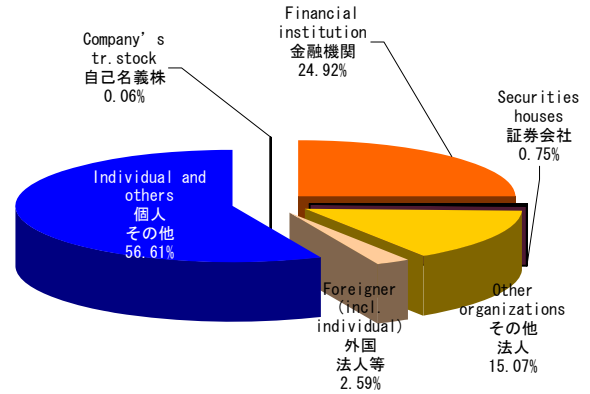
【Number of share held】 【発行済株式の総数】  
 【Number of shareholders】 【株主数】

6,006,373  
 3,087

A composition of shareholders  
 ●株主構成●



Possession stocks constitution  
 ●所有株式構成●



A chief shareholder (As of September 30, 2011)  
 大株主(2011年9月30日現在)

A shareholder name 株主名	The number of the possession stocks 所有株式数	Ratio of shareholding 持株比率
	1,000Units 千株	%
Masahide Miura 三浦正英	460	7.66
Japan Trustee Services Bank, Ltd. 日本トラスティ・サービス信託銀行(株)	340	5.67
SANRITSU KYOUEIKAI サンリツ共栄会	236	3.94
Sumitomo Mitsui Banking Corporation (株)三井住友銀行	183	3.06
The Sumitomo Trust and Banking Co., Ltd. 住友信託銀行(株)	181	3.02
Resona Bank, Limited. (株)りそな銀行	169	2.82
NIHON KENSETSU 日本建設(株)	134	2.24
The Bank of Tokyo-Mitsubishi UFJ, Ltd. (株)三菱東京UFJ銀行	132	2.20
CBNY DFA INTL SMALL CAP VALUE PORTFOLIO (A permanent agent: Citibank Japan Ltd.) (常任代理人: シティバンク銀行(株))	111	1.86
Mizuho Bank, Ltd. (株)みずほ銀行	111	1.86

Stock price range/Trading volume 株価の推移/出来高

